

Market Overview

NAICELand

Industrial Market Overview | Hungary

INDUSTRIAL MARKET INDICATORS Q3 2022



Stock

4.5 MILLION SQ M

HUNGARY

3 MILLION SQ M

BUDAPEST AND THE PERIPHERY

Vacancy Rate

4.9%

BUDAPEST AND THE PERIPHERY

4.3%

OUTSIDE BUDAPEST

Avarage deal size

Appr. 6.000 SQ M

Prime rent

5,25 € / SQ M / month



Demand

218.220 SQ M

BUDAPEST AND THE PERIPHERY

Demand split

Budapest and the Periphery

75%

new transaction (including BTS)

25%

renewal and expansion



Supply

145.000 SQ M

BUDAPEST AND THE PERIPHERY

33.000 SQ M

OUTSIDE BUDAPEST



Net absorption

187.330 SQ M

BUDAPEST AND THE PERIPHERY

THANK YOU!

Lóska Erika

Head of Leasing Services, Partner

+36 30 241 9320 | e.loska@naiceland.hu | web: www.naiceland.hu

The content of this report is strictly confidential, is published for general information only and not to be relied upon in any way. Although high standards have been used in the preparation of the information, analysis, views and projections presented in this report, no responsibility or liability whatsoever can be accepted by NAI CELand Kft for any loss or damage resultant from any use of, reliance on or reference to the contents of this document. As a general report, this material does not necessarily represent the view of NAI CELand Kft in relation to particular properties or projects. Reproduction of this report in whole or in part is not allowed without prior written approval of NAI CELand Kft to the form and content within which it appears.

Opinions and estimates expressed in the report represent our best judgment but should not be construed as advice or recommendation to act. Any actions taken by the Beneficiary or any others should be based on their own judgment and the decision process should consider many factors other than the information given in this report. Before relying on any statement made in this report interested parties should contact us for the exact extent of data collection and verification on any point they believe to be important to their decision making. The figures or rent levels or prices described under this report are just good-faith estimations without any legal or business implications. The figures, rent levels and prices in actual transaction may vary even significantly than the ones described under this report and are dependent on multiple factors such as, without being limited to location, lease term, amenities, nearby facilities and public transportation, incentives, reputation of parties involved etc. The figures, rent levels or prices described under this report shall not be used as benchmarks or for taking any decision, whether legal or business.

NAI CELand Kft does not guarantee the implementation of any estimates contained within the present paper, although it has been consistently prepared based on proper research and on the information provided to us. Neither all nor any part of the contents of this report, or copy thereof, shall be conveyed to the public through advertising, public relations, news, sales, or any other media without our written consent.

Possession of this report or any copy thereof does not carry with it the right of publication, nor may it be used for any purpose other than its intended use, respectively internally.

NAICELand